

CLAIMS

What is claimed is:

1. An intranet system for a financial services entity, comprising:
an interface application for accessing at least one internal data source
5 and at least one external data source; and
an authentication system for determining the data source a user is
entitled to access, displaying the data sources on the interface application and
setting a user preference profile.
- 10 2. A system as recited by claim 1, wherein the external data
source is a real-time market data source.
- 15 3. A system as recited by claim 1, wherein the internal data source
includes at least one of a newsletter, marketing support, consultative services,
products, services, operations, research, legal, divisions, employment and
training.
- 20 4. A system as recited by claim 1, wherein the interface
application includes global function selections.
5. A system as recited by claim 1, wherein the interface
application further includes a scratchpad application for moving information
between displays.
- 25 6. A system as recited by claim 1, wherein the authentication
system populates the interface application based on user entitlements.
7. A system as recited by claim 6, wherein the authentication
system provides access to the system using a single log-on process.

30

09605924 "101000

8. A system as recited by claim 1, further comprising a data source content management application.

9. A system as recited by claim 8, wherein the authentication
5 system determines a user entitlement level to access the content management
application.

10. A system as recited by claim 8, wherein the authentication system allows access at a content provider level and an administrator level.

11. A system as recited by claim 8, wherein the content management application includes a content converter.

12. A system as recited by claim 8, wherein the content
15 management application includes an administrator system for managing
content of the internal data source.

13. A system as recited by claim 12, wherein the administrator
system controls movement of data between the production database, the
20 staging database and the archive database.

14. A system for providing financial information to end users in a network environment, comprising:

an interface having
25 means for selectively displaying information from an internal
data source and an external data source; and

means for controlling the display of the information; and an authentication system having

means for determining a set of data sources that a user is
30 entitled to selectively access and display; and

means for setting user preferences for the user based on a stored user preference profile.

- a 15. A system as recited by claim 14, further comprising means for
5 managing content of the internal data source.

09685924 101000